

- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Exercise Rights represented by the Warrants in my/our CDS Account(s) specified above, and to subscribe for such number of New Shares of the Company specified above at the Exercise Price, and agree to accept such New Shares subject to the terms of the Memorandum and Articles of Association of the Company;
- (i) hereby enclose a legible photocopy of –
 - (a) my/our statement of account issued by BMD in respect of my/our CDS Account(s);
 - (b) (in the case where the Warrant Holder is an individual) my new identity card; and
 - (c) (in the case where the Warrant Holder is a corporation) our certificate of incorporation; and
- (j) hereby undertake to fully indemnify and keep the Company indemnified against any claims, loss, damage, liability, cost or expense (including legal cost) that may be suffered or incurred by the Company as a result of the Company acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertaking herein.

Dated

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The Common Seal of Warrant Holder)
was hereto affixed in the presence of:-)

_____	_____
Director	Director/Secretary
Name:	Name:

Note

1. No scrip will be issued to the Warrant Holder as the result of any exercise of rights herein.
2. In exercising the Exercise Rights represented by the above Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
3. A corporation completing this Exercise Form is required to affix its Common Seal in accordance with its Memorandum and Articles of Association, a copy of which must be lodged with the Registrar.
4. The terms and expressions used in this Exercise Form (unless otherwise defined in this Exercise Form) will have the same meanings and interpretation as defined in the Deed Poll.
5. All information given above must be the same as the information in the records of Bursa Malaysia Depository Sdn. Bhd.
6. Joint holders are not recognised by the Company.
7. A processing fee of **RM21.20 (including GST)** for the debiting of Warrants from and crediting of New Shares to the CDS Account of the exercising Warrant Holder is payable to the Registrar, AGRITEUM Share Registration Services Sdn Bhd.